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United States Department of Agriculture

Foreign Agricultural Service

Foreign Agriculture Circular

Cotton

World Cotton Situation

FC-6-86
JUNE 1986

ORIGINAL

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COTTON BRIEFS

*Spain eliminates duties on cotton imports, effective Aug. 1, 1986.

*Indonesia's export certificate program replaced with a drawback system.

*Pakistani and Chinese exports increase.

*1986/87 world production estimate is projected at 75.2 million bales.

* *

Statistics are based on the "World Agricultural Supply and Demand Estimates," released June 10. The cotton year runs from August through July. All bales in the report are 480 pound-net weight, unless otherwise noted. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9510.

Approved by the World Agricultural Outlook Board - USDA

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TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1979/80 - 85/86 (1,000 METRIC TONS)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS	3459	3293	3383	4212	4260	4166	8045	9086
PRC	318	337	521	412	657	1691	4304	4217
US	862	653	581	1444	1728	604	893	2039
USSR	413	469	563	550	402	455	450	428
IMPORT NATIONS	1273	1317	1235	1274	1187	1198	1223	1165
FOREIGN TOTAL	3871	3957	4037	4042	3720	4760	8375	8212
WORLD TOTAL 2/	4732	4610	4618	5486	5448	5304	9268	10251
PRODUCTION:								
EXPORT NATIONS	13862	13669	15023	14419	14319	18645	16456	0
PRC	2199	2700	2961	3592	4638	6249	4159	0
US	3185	2422	3407	2605	1692	2827	2925	0
USSR	2794	2939	2891	2598	2627	2586	2634	0
IMPORT NATIONS	451	484	474	398	414	458	537	0
FOREIGN TOTAL	11127	11731	12091	12213	13041	16276	14068	0
WORLD TOTAL 2/	14312	14153	15498	14818	14733	19103	16993	0
CONSUMPTION: 3/								
EXPORT NATIONS	10056	10224	10249	10557	10603	10642	11501	0
PRC	3070	3288	3527	3571	3484	3375	3810	0
US	1417	1283	1146	1200	1291	1206	1373	0
USSR	1981	1992	1992	2003	2047	2068	2090	0
IMPORT NATIONS	4347	4139	4146	4296	4425	4468	4438	0
FOREIGN TOTAL	12987	13081	13249	13652	13738	13904	14566	0
WORLD TOTAL 2/	14404	14363	14395	14852	15028	15110	15919	0
EXPORTS:								
EXPORT NATIONS	4944	4205	4288	4144	4036	4320	4099	0
PRC	3	1	0	16	174	261	435	0
US	2009	1290	1430	1134	1477	1353	437	0
USSR	821	886	935	847	697	697	675	0
IMPORT NATIONS	116	86	116	89	152	139	156	0
FOREIGN TOTAL	3051	3001	2974	3099	2710	3106	3818	0
WORLD TOTAL 2/	5061	4292	4404	4233	4188	4459	4255	0

1/ SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, C&MP
JUNE 1986

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TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS	15889	15124	15536	19346	19567	19136	36950	41732
PRC	1460	1548	2392	1892	3017	7767	19767	19367
US	3958	3000	2668	6632	7937	2775	4102	9364
USSR	1895	2154	2585	2527	1845	2091	2067	1967
IMPORT NATIONS	5846	6048	5674	5851	5454	5501	5619	5349
FOREIGN TOTAL	17777	18172	18542	18565	17084	21862	38467	37717
WORLD TOTAL 2/	21735	21172	21210	25197	25021	24637	42569	47081
PRODUCTION:								
EXPORT NATIONS	63665	62779	69001	66227	65767	85633	75582	0
PRC	10100	12400	13600	16500	21300	28700	19100	0
US	14629	11122	15646	11963	7771	12982	13432	0
USSR	12833	13498	13277	11932	12065	11876	12100	0
IMPORT NATIONS	2071	2223	2179	1830	1902	2104	2465	0
FOREIGN TOTAL	51107	53880	55534	56094	59898	74755	64615	0
WORLD TOTAL 2/	65736	65002	71180	68057	67669	87737	78047	0
CONSUMPTION: 3/								
EXPORT NATIONS	46198	46959	47073	48486	48699	49879	52821	0
PRC	14100	15100	16200	16400	16000	15500	17500	0
US	6506	5891	5264	5513	5928	5540	6305	0
USSR	9100	9150	9150	9200	9400	9500	9600	0
IMPORT NATIONS	19967	19010	19041	19729	20325	20522	20385	0
FOREIGN TOTAL	59649	60078	60850	62702	63096	63861	66901	0
WORLD TOTAL 2/	66155	65969	66114	68215	69024	69401	73206	0
EXPORTS:								
EXPORT NATIONS	22709	19314	19693	19031	18539	19841	18826	0
PRC	12	6	0	75	800	1200	2000	0
US	9229	5926	6567	5207	6786	6215	2005	0
USSR	3770	4070	4295	3890	3202	3200	3100	0
IMPORT NATIONS	535	397	535	410	696	640	717	0
FOREIGN TOTAL	14015	13785	13661	14234	12449	14266	17538	0
WORLD TOTAL 2/	23244	19711	20228	19441	19235	20481	19543	0

1/ SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING
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World 1985/86 cotton consumption is estimated at 73.2 million bales, a 300,000-bale increase from last month's estimate. Significant increases in the forecast for Pakistan, Hong Kong, and Mexico account for the upward revisions. Pakistan's consumption is now placed at 2.6 million bales, a 200,000-bale increase due to improved prospects in both the textile and ginning sectors. Hong Kong's consumption is projected at 650,000 bales--75,000 higher than last month. Finally, Mexico's estimate is 670,000 bales, a 70,000-bale increase. Both the Hong Kong and Mexican revisions were based on information from trade sources.

World production for 1985/86 is estimated at 78.0 million bales, up slightly from last month, but 11 percent less than the record crop of 1984/85. Foreign output is projected at 64.6 million bales, 14 percent below the record crop of a year ago. Production increases in Paraguay, Zimbabwe, Australia, and other producing countries more than offset production decreases in Sudan and other smaller producing countries. World 1986/87 cotton production is projected at 75.2 million bales, down 4 percent from 1985/86. Both U.S. and foreign levels are expected to decline.

U.S. exports slowed during April; however, cumulative season-to-date exports reached 1.8 million bales, 87 percent of the total 1985/86 season forecast. April exports totaled 173,000 bales, the smallest monthly level this season. The U.S. Export Sales Report indicates exports dropped sharply in May. It reports export movement of 72,000 bales (68,600 running bales) during the 4 week period ending May 29. Cumulative exports through May 29 were reported at 1.9 million bales. Leading markets were Japan, South Korea, and the European Community.

Revisions in Pakistani, Chinese, and Indian trade forecasts highlight this month's world trade picture. Reports from Pakistan indicate 1985/86 export movement will greatly exceed historic levels. Increased Pakistani exports have made inroads into traditional U.S. markets this season. Projected Pakistani exports been increased to 2.75 million bales, 2.3 times the 1984/85 level. Exports during the first 8 months of 1985/86 totaled 2.0 million bales. Current reports indicate the Chinese export forecast may have been understated and it has been increased to 2.0 million bales. China is exporting all grades.

India reports exports have lagged earlier expectations and the Indian projection has been reduced to 300,000 bales, still more than double the 1984/85 level. Total 1985/86 world exports are currently estimated at 19.5 million bales, 1.0 million less than 1984/85. The most significant revision of import forecasts involves South Korea and Japan, where imports have been greater than previously expected.

World ending stocks are now pegged at 47.1 million bales, 100,000 bales lower than last month. However, despite the small overall change, significant individual country changes did occur. There were significant decrease in Chinese and Pakistani estimates, whereas there were significant increases in the Indian, Sudanese, and Korean estimates. The Chinese estimate is 19.4 millon bales, a 300,000-bale decline caused by improved export prospects. Similarly, the Pakistani forecast is 1.4 million bales, a 750,000-bale decline from last month. In contrast, India's and Sudan's estimates have been increased due to lower than expected exports. Finally, Koreas's ending stocks have been increased due to improved imports.

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Average monthly international prices continued a downward trend during May. The average monthly "A" Index was 45.82 cents per pound, a 269-point decline from last month's level. Similarly, the average monthly "B" average Index was 38.70 cents per pound, a 218-point decline. In contrast, U.S. prices continued an upward trend. The average monthly Memphis price was 73.55 cents per pound-up 67 points. Likewise, the Orl/Tex price was 63.85 cents per pound, a 172-pont increase from last month.

INTERNATIONAL HIGHLIGHTS

According to the U.S. agricultural attache in Islamabad, Pakistan has announced its cotton policy for the 1986/87 cotton season. Support prices for various varieties of seed cotton will remain at last season's level. The Pakistani cabinet also announced that it intends to enforce the cotton ordinance of 1966 which stresses improvement in cotton quality and the distribution of approved seed cotton varieties. Stiff penalties will be imposed on individuals that violate this ordinance. Lastly, the cabinet made proposals to improve the textile industry, increase domestic consumption of cotton, and upgrade ginning operations.

Spain will eliminate customs duties on raw cotton, effective Aug. 1, 1986. The measure is aimed at making the Spanish cotton textile industry competitive with other EC countries. However, due to the new EC support system, such a measure is not expected to increase spain's cotton imports .

Sudan reports exports of 213,000 bales during the first 5 months of the 1985/86 season. Eastern Europe, Thailand, Japan, and Bangladesh were the leading markets.

Indonesia's export certificate program, which provided subsidies to textile exporters, will be replaced effective July 1, 1986, with a drawback system. The new system will allow export-oriented companies to obtain rebates on tariffs and duties paid on raw materials used in the manufacture of the exported product. If domestic prices are not competitive with import prices, these companies will be allowed to import these items--even those previously controlled or restricted by the government.

MANMADE FIBERS AND TEXTILES

Textile and apparel imports continued to pour into the United States during the first quarter of calendar 1986. Total imports reached 3.2 billion square yard equivalents (SYE) during the January-March period, an increase of 26 percent above a year earlier. Imports of cotton products totaled 1.4 billion SYE, wool products 40.0 million SYE and manmade fiber products 1.8 billion SYE. All leading supplying countries made gains except West Germany. Taiwan was the leading supplier at 457 million SYE, followed by China 433 million, Hong Kong 299 million, South Korea 295, and Japan 213 million.

The U.S. textile trade balance continued to deteriorate. First quarter 1986 (January-March) imports of $4.4 billion exceeded exports of $360 million by $3.7 billion. This deficit exceeded the year earlier level by 16 percent. Cotton items showed a negative trade balance of $1.8 billion, wool items, $338 million and manmade fiber items $2.1 billion.

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Polyester fiber price quotation declined in most markets during May. Beginning June quotations showed the greatest drop, 13.5 cents per pound, for Japan, followed by Italy, West Germany, and the United Kingdom. U.S. quotations were unchanged and Taiwan increased slightly.

Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

	June 1985	April 1986	May 1986	June 1 1986
United States	70.0	60.0	60.0	60.0
Taiwan	48.0	47.0	47.0	47.5
Japan	67.0	79.0	80.5	67.0
United Kingdom	62.0	76.0	80.0	77.0
FRG	62.0	84.0	88.5	84.0
Italy	62.5	76.0	80.5	74.0

Source: Cotton Outlook.
1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany (FRG), and Italy.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1985/86 sales fell to only 1,100 running bales (RB) of upland cotton and 800 RB of Pima (See table 7)--the lowest level this marketing year. Sales by staple length were 30,300 RB of 1-1/16" and over and reductions of 15,200 RB of 1" upto 1-1/16" and 14,000 RB of under 1". The major buyer was Japan.

Marketing year 1986/87 sales continue strong. Outstanding upland sales are 1,214,300 RB--well ahead of last season's 581,400 RB and nearly equal 1984/85's total of 1,288,600 at a comparable date. Pima sales of 23,700 RB also exceeded last year's 14,600 RB.

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Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	2,973	4,200	4,140	569	673	706	7,771	12,982	13,432
BRAZIL	1,375	2,350	1,950	282	389	313	2,554	4,200	2,800
MEXICO	245	320	213	890	844	981	1,001	1,240	960
COLOMBIA	122	213	184	628	587	609	352	574	515
ARGENTINA	470	447	320	383	383	344	826	786	505
PARAGUAY	300	400	320	333	400	344	459	735	505
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	63	67	1,069	1,085	829	280	314	255
NICARAGUA	117	110	100	614	564	555	330	285	255
EL SALVADOR	38	30	25	785	973	723	137	134	83
VENEZUELA	27	48	60	298	281	294	37	62	81
ECUADOR	6	5	14	544	740	467	15	17	30
HONDURAS	7	7	7	653	622	684	21	20	22
BOLIVIA	5	5	5	435	435	435	10	13	10
OTHERS.....	23	25	25	265	287	287	28	33	33
TOTAL.....	6,460	8,363	7,555	478	569	573	14,169	21,852	19,831
EUROPE									
GREECE	168	192	209	762	755	833	588	666	800
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	2	2	3	327	435	363	3	4	5
ITALY	3	3	3	218	218	218	3	3	3
SPAIN	40	60	62	996	885	1,050	183	244	299
OTHERS.....	28	28	28	272	272	272	35	35	35
TOTAL.....	254	298	313	711	710	736	830	972	1,162
AFRICA									
EGYPT	425	415	441	991	965	1,015	1,934	1,840	2,055
SUDAN	428	418	330	510	492	449	1,003	945	681
ZIMBABWE	189	191	230	484	487	469	420	427	495
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
CHAD	176	142	148	340	247	272	275	161	185
TANZANIA	375	340	335	125	143	119	216	223	183
CAMEROON	65	73	75	492	492	464	147	165	160
UGANDA	600	600	600	30	31	31	83	85	85
NIGERIA	195	220	220	71	72	82	64	73	83
CENTRAL AFRICAN	72	79	80	169	215	163	56	78	80
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
MALAWI	35	35	35	218	292	292	35	47	47
ZAIRE	75	70	80	113	109	123	39	35	45
MOROCCO	11	9	13	594	484	586	30	20	35
KENYA	145	138	138	57	54	54	38	34	34
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS.....	648	607	653	338	459	425	1,005	1,281	1,275
TOTAL.....	3,685	3,582	3,640	330	346	344	5,584	5,696	5,750
ASIA AND OCEANIA									
CHINA	6,077	6,923	5,200	763	903	800	21,300	28,700	19,100
USSR	3,192	3,347	3,316	823	772	734	12,065	11,876	12,100
INDIA	7,765	7,500	7,900	171	230	231	6,086	7,925	8,400
PAKISTAN	2,221	2,236	2,366	214	451	525	2,188	4,628	5,700
TURKEY	614	760	660	850	763	785	2,398	2,664	2,379
AUSTRALIA	137	183	173	1,030	1,361	1,410	648	1,144	1,120
SYRIA	176	174	170	1,098	913	1,057	888	730	825
IRAN	184	212	185	497	526	537	420	512	459
ISRAEL	57	63	65	1,623	1,389	1,524	425	402	455
BURMA	227	250	250	162	177	174	169	203	200
THAILAND	102	73	88	391	355	386	183	119	156
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	13	11	13	385	297	335	23	15	20
KOREA, REPUBLIC	3	3	2	363	290	327	5	4	3
OTHERS.....	103	113	128	207	202	219	98	105	129
TOTAL.....	21,002	21,979	20,648	488	587	540	47,080	59,217	51,230
FOREIGN TOTAL..	23,428	30,022	23,021	459	542	502	59,898	74,755	64,607
WORLD TOTAL.....	31,401	34,222	32,161	469	558	528	67,669	87,737	78,039

NOTE: Totals may not add because of rounding.
-- Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

JUNE 1986

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

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TABLE 4

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	216	247	221	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	746	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	5	17	45	70	60	0	0	10
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	0	14	9	0	0	5
VENEZUELA	48	281	28	62	70	160	130	0	0	30
TOTAL	83	320	176	122	611	909	727	0	4	176
WESTERN EUROPE										
AUSTRIA	0	-	23	0	101	124	101	0	0	24
BELGIUM	0	-	46	0	184	230	179	0	0	51
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	152	0	730	882	724	0	20	138
GERMANY (FRG)	0	-	338	0	1,070	1,408	1,066	0	60	342
GREECE	192	755	166	666	180	1,014	715	0	260	139
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	280	3	1,162	1,445	1,200	0	0	245
NETHERLANDS	0	-	19	0	46	65	46	0	0	19
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	734	836	706	0	0	130
SPAIN	60	880	353	244	240	837	490	0	120	227
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	254	385	263	0	0	122
UNITED KINGDOM	0	-	48	0	262	310	248	0	4	58
TOTAL	255	780	1,736	913	5,165	7,816	5,874	0	464	1,579
EASTERN EUROPE										
ALBANIA	26	272	7	35	0	42	35	0	0	7
BULGARIA	13	315	69	20	327	416	325	0	0	91
CZECHOSLOVAKIA	0	-	117	0	591	708	600	0	0	108
GERMANY, EAST	0	-	131	0	687	818	650	0	0	168
HUNGARY	0	-	91	0	412	503	400	0	0	103
POLAND	0	-	182	0	739	921	712	0	0	209
ROMANIA	0	-	92	0	406	498	400	0	0	98
YUGOSLAVIA	2	436	42	4	593	639	600	0	0	39
TOTAL	43	299	731	59	3,755	4,545	3,722	0	0	814
ASIA/OCEANIA										
BANGLADESH	13	184	99	11	242	352	207	16	1	128
BURMA	250	177	58	203	35	296	210	0	0	86
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	534	0	1,295	1,829	1,217	0	0	612
CYPRUS	1	216	1	1	1	3	2	0	0	1
HONG KONG	0	-	284	0	851	1,135	858	0	198	279
INDONESIA	50	165	97	38	538	673	550	25	0	98
IRAQ	65	218	24	65	50	139	105	0	0	34
JAPAN	0	-	609	0	3,187	3,796	3,187	0	0	609
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	554	4	1,601	2,159	1,637	0	0	522
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	126	158	129	0	0	29
PHILIPPINES	21	247	13	15	86	114	100	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	0	5	35	40	40	0	0	0
THAILAND	73	355	119	119	614	852	597	0	54	201
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	490	209	2,660	471	9,048	12,127	9,086	41	268	2,732
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	53	415	31	101	0	132	86	0	0	46
GHANA	2	149	2	1	20	23	20	0	0	3
KENYA	138	94	12	34	17	63	50	0	1	12
MADAGASCAR	24	517	4	57	0	61	55	0	0	6
MOROCCO	9	484	1	20	77	98	78	0	0	20
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	72	54	33	207	294	270	0	0	24
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	105	413	122	205	125	452	300	0	0	152
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	70	109	2	35	0	37	33	0	0	4
TOTAL	640	183	248	539	647	1,434	1,113	0	1	320
TOTAL IMPORTING	1,511	303	5,501	2,104	19,226	26,831	20,522	50	640	5,619

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE

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TABLE 4-A

NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	447	383	452	786	40	1,278	464	23	0 867	424
BRAZIL	2,350	389	1,298	4,200	0	5,498	2,665	0	340	2,493
COLOMBIA	213	587	8	574	2	584	230	6	255.	93
EL SALVADOR	30	973	49	134	0	183	61	0	27	95
GUATEMALA	63	1,085	38	314	9	361	54	0	215	92
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	844	64	1,240	0	1,304	550	5	575	174
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	400	150	735	0	885	32	5	698	150
PERU	140	715	352	460	0	812	235	0	140	437
UNITED STATES	4,200	673	2,775	12,982	24	15,781	5,540	-76	6,215	4,102
TOTAL	8,280	571	5,243	21,730	80	27,053	9,861	-37	9,102	8,127
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	430	28	158	0	186	10	0	125	51
CAMEROON	73	492	19	165	0	184	40	0	100	44
CENT. AF. REP.	79	215	7	78	0	85	15	0	45	25
CHAD	142	247	78	161	0	239	10	0	175	54
EGYPT	415	965	95	1,040	175	2,110	1,367	0	657	86
IVORY COAST	146	685	20	406	0	426	84	0	200	142
MALAWI	35	292	13	47	0	60	20	0	15	25
MALI	112	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	130	169	30	52	0	86	25	0	25	36
SENEGAL	46	412	3	87	0	90	20	0	35	35
SUDAN	410	492	724	945	0	1,669	72	0	590	1,007
TANZANIA	340	143	158	223	0	381	70	0	140	171
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	46	407	42	86	5	133	23	0	18	92
ZIMBABWE	191	487	137	427	0	564	124	14	277	149
TOTAL	2,942	362	1,456	5,157	180	6,793	1,973	14	2,762	2,047
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	183	1,361	376	1,144	11	1,531	94	0	690	747
CHINA, MAINLAND	6,923	903	7,767	28,700	100	36,567	15,500	100	1,200	19,767
INDIA	7,500	230	1,380	7,925	0	9,305	7,117	0	141	2,047
IRAN	212	526	41	512	0	553	377	0	0	176
ISRAEL	63	1,389	189	402	18	609	60	16	351	182
PAKISTAN	2,236	451	93	4,628	4	4,725	2,264	172	1,171	1,118
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	913	104	730	0	834	217	0	473	144
TURKEY	760	763	347	2,664	0	3,011	1,838	27	666	480
USSR	3,347	773	2,091	11,876	800	14,767	9,500	0	3,200	2,067
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,489	595	12,437	58,746	933	72,116	37,048	315	7,977	26,776
TOTAL EXPORTING	32,711	578	19,136	85,633	1,193	105,962	48,879	292	19,841	36,950
TOTAL FOREIGN	30,022	542	21,662	74,755	20,395	117,012	63,861	418	14,266	38,467
TOTAL WORLD	34,222	558	24,637	87,737	20,419	132,793	69,401	342	23,481	42,569

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1986

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE

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TABLE 5

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANADA	0	-	26	0	225	251	225	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	4	10	0	14	7	0	0	7
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	14	467	10	30	27	67	60	0	0	7
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	10	15	10	0	0	5
VENEZUELA	60	294	30	81	70	181	130	0	0	51
TOTAL	104	322	178	154	597	929	727	0	3	199
WESTERN EUROPE										
AUSTRIA	0	-	14	0	105	119	95	0	5	19
BELGIUM	0	-	51	0	190	241	190	0	0	51
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	34	50	32	0	0	18
FRANCE	0	-	132	0	700	832	715	0	23	94
GERMANY (FRG)	0	-	342	0	1,025	1,367	1,010	0	70	287
GREECE	209	833	139	800	125	1,064	735	0	200	129
IRELAND	0	-	42	0	100	142	105	0	0	37
ITALY	3	218	245	3	1,100	1,348	1,100	0	0	248
NETHERLANDS	0	-	19	0	46	65	47	0	0	18
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	130	0	710	840	750	0	0	90
SPAIN	62	1,050	247	299	250	776	490	0	110	176
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	120	0	290	410	260	0	0	130
UNITED KINGDOM	0	-	58	0	250	308	250	0	5	53
TOTAL	274	876	1,575	1,102	4,952	7,629	5,846	0	413	1,370
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	91	20	350	461	350	0	0	111
CZECHOSLOVAKIA	0	-	108	0	575	683	580	0	0	103
GERMANY, EAST	0	-	159	0	650	809	650	9	0	150
HUNGARY	0	-	103	0	400	503	400	0	0	103
POLAND	9	-	209	0	710	919	725	0	0	194
ROMANIA	0	-	98	0	375	473	375	0	0	98
YUGOSLAVIA	3	363	39	5	600	644	600	0	0	44
TOTAL	44	297	814	60	3,660	4,534	3,715	9	0	810
ASIA/OCEANIA										
BANGLADESH	15	189	128	13	230	371	225	14	1	131
BURMA	250	174	86	200	35	321	210	0	0	111
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	612	0	1,150	1,762	1,240	0	0	522
CYPRUS	1	216	1	1	1	3	2	0	0	1
HONG KONG	0	-	279	0	850	1,129	650	2	205	274
INDONESIA	63	207	96	60	530	686	550	25	0	113
IRAQ	65	218	34	65	30	129	95	0	0	34
JAPAN	0	-	609	0	2,940	3,549	2,965	0	0	584
KOREA, NORTH	7	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	2	327	522	3	1,640	2,165	1,640	0	1	524
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	29	0	110	139	110	0	0	29
PHILIPPINES	13	335	14	20	85	119	105	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	88	346	201	156	550	907	650	0	70	187
VIETNAM	12	91	66	5	175	246	185	0	0	61
TOTAL	521	223	2,732	533	8,638	11,903	8,954	39	292	2,618
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	53	378	46	92	0	138	92	0	0	46
GHANA	2	109	3	1	30	34	30	0	0	4
KENYA	138	54	12	34	25	71	50	0	9	12
MADAGASCAR	20	697	6	64	0	70	60	0	0	10
MOROCCO	13	586	20	35	74	129	95	0	0	34
NIGER	4	272	3	5	4	12	10	0	0	2
NIGERIA	220	82	58	83	140	281	245	0	0	36
SOMALIA	12	127	4	7	3	14	10	0	0	4
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	162
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	4	45	22	71	41	0	0	30
TOTAL	667	201	320	616	568	1,504	1,143	0	9	352
TOTAL IMPORTING	1,610	333	5,619	2,465	18,415	26,499	20,385	48	717	5,349

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE

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TABLE 5-A

NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	320	344	424	505	101	1,030	500	23	250	257
BRAZIL	1,950	313	2,493	2,500	25	5,318	2,800	0	700	1,818
COLOMBIA	184	689	93	515	2	610	230	5	300	75
EL SALVADOR	25	723	95	83	0	178	67	0	25	86
GUATEMALA	67	829	92	255	10	357	60	0	250	47
HONDURAS	7	654	9	22	5	36	8	0	20	8
MEXICO	213	961	173	960	11	1,145	670	5	320	90
NICARAGUA	100	555	58	255	0	313	20	0	250	43
PARAGUAY	120	344	150	505	0	655	37	9	460	149
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES	4,140	736	4,102	13,432	34	17,568	6,305	-106	2,095	9,354
TOTAL	7,451	577	8,127	19,737	188	28,052	10,957	-64	4,820	12,339
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	85	459	51	179	0	230	10	0	130	90
CAMEROON	75	464	44	160	0	204	40	0	130	34
CENT. AF. REP.	60	163	25	60	0	85	15	0	45	25
CHAD	148	272	54	185	0	239	10	0	175	54
EGYPT	447	1,815	86	2,055	185	2,326	1,440	0	800	86
IVORY COAST	153	517	142	363	0	505	90	0	250	165
MALAWI	35	292	25	47	0	72	20	0	15	37
MALI	150	435	54	300	0	354	40	0	200	114
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	223	35	46	0	81	20	0	15	46
SUDAN	330	489	1,007	681	0	1,688	110	0	700	878
TANZANIA	335	124	171	191	0	362	70	0	125	167
TOGO	45	463	26	95	0	121	15	0	80	26
UGANDA	600	31	32	85	0	117	20	0	75	22
ZAMBIA	46	402	92	85	0	177	28	0	40	109
ZIMBABWE	230	469	149	495	0	644	129	14	356	145
TOTAL	2,973	377	2,047	5,142	185	7,374	2,102	14	3,206	2,052
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	173	1,419	747	1,120	5	1,872	95	0	1,100	677
CHINA, MAINLAND	5,200	800	19,767	19,100	100	38,967	17,500	100	2,000	19,367
INDIA	7,900	232	2,047	8,400	59	10,506	7,295	0	300	2,911
IRAN	186	537	176	459	0	635	367	0	0	268
ISRAEL	65	1,524	182	455	9	646	69	14	315	248
PAKISTAN	2,366	525	1,118	5,700	4	6,822	2,550	160	2,750	1,362
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	3
SYRIA	170	1,957	144	825	0	969	230	0	600	139
TURKEY	660	785	480	2,379	46	2,905	1,975	25	550	355
USSR	3,316	794	2,067	12,100	500	14,667	9,600	0	3,100	1,967
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,127	548	26,776	50,783	723	78,202	39,762	299	10,800	27,341
TOTAL EXPORTING	30,551	539	36,950	75,582	1,096	113,628	52,821	249	18,826	41,732
TOTAL FOREIGN	28,021	502	38,457	64,615	19,477	122,559	66,901	403	17,538	37,717
TOTAL WORLD	32,161	528	42,569	78,047	19,511	140,127	73,206	297	19,543	47,081

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE

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TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1983/84	1984/85	1984/85 AUG-APR	1985/86 AUG-APR	1985 APR	1986 APR
ASIA & OCEANIA						
BANGLADESH	133	60	43	15	3	1
CHINA, MAINLAND	12	6	5	2	-	0
CHINA, TAIWAN	495	513	419	46	53	1
HONG KONG	263	125	122	1	0	2
INDONESIA	330	259	213	94	14	11
JAPAN	1,709	1,464	1,253	446	111	57
KOREA, REP OF	1,269	1,257	973	472	137	26
MALAYSIA	53	42	34	9	4	2/
PAKISTAN	119	13	12	2	0	2/
PHILIPPINES	56	58	45	6	6	4/
SINGAPORE	17	11	10	2	1	0
THAILAND	244	139	116	17	4	1
OTHER ASIA & OCEANIA	4	8	7	2/	2/	0
SUBTOTAL	4,714	3,953	3,253	1,114	336	99
EC-12						
BELGIUM-LUXEMBOURG	66	64	55	11	3	1
DENMARK	2	1	1	2	2/	0
FRANCE	134	132	114	6	14	2/
IRELAND	78	72	51	46	9	6
GERMANY, FRG	195	195	132	61	10	5
GREECE	14	97	82	12	13	0
ITALY	252	301	251	79	28	6
NETHERLANDS	4	4	4	1	0	0
PORTUGAL	69	80	74	7	6	0
SPAIN	114	118	96	17	15	4
UNITED KINGDOM	67	72	55	24	9	3
SUBTOTAL	1,020	1,138	965	326	109	27
NON EEC						
FINLAND	6	6	5	2	2/	2/
NORWAY	11	13	11	2	1	1
ROMANIA	2/	0	0	0	0	0
SWEDEN	20	22	14	17	1	1
SWITZERLAND	72	104	94	14	1	1
USSR	351	329	139	0	58	0
YUGOSLAVIA	119	162	142	52	0	1
OTHER EUROPE	1	9	9	1	0	0
SUBTOTAL	584	645	467	113	72	4
WESTERN HEMISPHERE						
CANADA	227	195	155	97	16	2/
CHILE	2	2/	2/	0	0	0
COLOMBIA	0	0	1	2/	0	0
OTHER W. HEMISPHERE	108	49	46	5	1	2/
SUBTOTAL	337	246	204	104	17	2/
EGYPT	0	126	126	12	28	42
AFRICA & MIDDLE EAST						
GHANA	16	9	6	11	1	0
MOROCCO	20	18	15	1	1	0
OTHER AFRICA & MIDDLE EAST	48	76	72	24	7	0
SUBTOTAL	126	229	218	156	46	42
TOTAL	6,765	6,211	5,116	1,795	528	173
TOTAL RUNNING BALES	5,462	5,915	4,772	1,739	502	164
TOTAL VALUE (MIL DOLLARS)	2,364	2,297	1,752	596	185	57

1/ SEASON BEGINNING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
JUNE 1986

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TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD
MAY 02 - MAY 29 MY 1985/86
(1,000 Running Bales)

Region and Country	PIMA	All Upland	UPLAND 1 1/16 Inches and Over	UPLAND 1 Inch to 1 1/16 Inches	UPLAND UNDER 1 Inch
European Community	0.2	7.3	7.3	0.0	0.0
Other Western Europe	0.0	-0.3	0.0	-0.3	0.0
Eastern Europe	0.4	0.0	0.0	0.0	0.0
U.S.S.R.	0.0	0.0	0.0	0.0	0.0
Japan	0.0	21.1	20.8	0.0	0.4
Taiwan	0.0	-10.9	1.0	0.0	-11.9
China	0.0	0.0	0.0	0.0	0.0
Kor Rep	0.0	-10.9	4.9	-12.6	-3.2
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania	0.2	-5.5	-3.6	-2.4	0.5
Africa	0.0	0.0	0.0	0.0	0.0
Western Hemisphere	0.0	0.3	0.2	0.0	0.2
Total Unknown	0.0	-0.2	-0.2	0.0	0.0
Total	0.8	1.1	30.3	-15.2	-14.0

NOTE: Totals may not add due to rounding.

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TABLE 8
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"
(CENTS PER POUND)

DATE	OUTLOOK INDEX "A" 1/	U.S. MIDD 1-3/32 Memphis Terr.	U.S. MIDD 1-3/32 Calif. Ariz.	MINUS INDEX "A" Memphis Terr.	MINUS INDEX "A" Calif. Ariz.
YEARLY AVERAGE					
1981/82	73.76	75.89	76.07	2.13	2.31
1982/83	76.65	77.95	78.68	1.30	2.03
1983/84	87.61	87.14	89.80	-0.47	2.19
1984/85	69.21	73.94	73.76	4.73	4.55
Monthly Averages					
December	48.38	67.69	67.25	19.31	18.87
January	51.82	69.15	68.45	17.33	16.63
February	54.51	70.06	69.19	15.55	14.68
March	52.35	71.75	70.75	19.40	18.40
April	48.51	72.88	72.25	24.37	23.74
May	45.82	73.55	73.25	27.73	27.43
Weekly Quotations					
DECEMBER 6	47.90	67.50	67.00	19.60	19.10
DECEMBER 13	48.30	67.50	67.00	19.20	18.70
DECEMBER 20	48.55	68.00	67.50	19.45	18.95
DECEMBER 27	48.75	67.75	67.50	19.00	18.75
JANUARY 3	49.25	67.75	67.50	18.50	18.25
JANUARY 10	50.65	69.00	68.75	18.35	18.10
JANUARY 17	52.00	70.00	68.75	18.00	16.75
JANUARY 24	53.20	70.25	69.00	17.05	15.80
JANUARY 31	54.00	68.75	68.25	14.75	14.25
FEBRUARY 7	54.25	68.75	68.25	14.50	14.00
FEBRUARY 14	54.90	69.50	68.75	14.60	13.85
FEBRUARY 21	54.95	71.00	69.75	16.05	14.80
FEBRUARY 28	53.95	71.00	70.00	17.05	16.05
MARCH 7	53.40	71.00	70.00	17.60	16.60
MARCH 14	53.10	71.75	70.75	18.65	17.65
MARCH 21	52.25	71.75	70.75	19.50	18.50
MARCH 28	50.65	72.50	71.50	21.85	20.85
APRIL 4	49.95	72.75	71.75	22.80	21.80
APRIL 11	48.38	72.75	72.25	24.37	23.87
APRIL 18	48.20	73.00	72.50	24.80	24.30
APRIL 25	47.50	73.00	72.50	25.50	25.00
MAY 2	46.75	73.75	73.25	27.00	26.50
MAY 9	46.15	73.50	73.25	27.35	27.10
MAY 16	45.40	73.50	73.25	28.10	27.85
MAY 23	46.60	73.50	73.25	26.90	26.65
MAY 30	44.20	73.50	73.25	29.30	29.05

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

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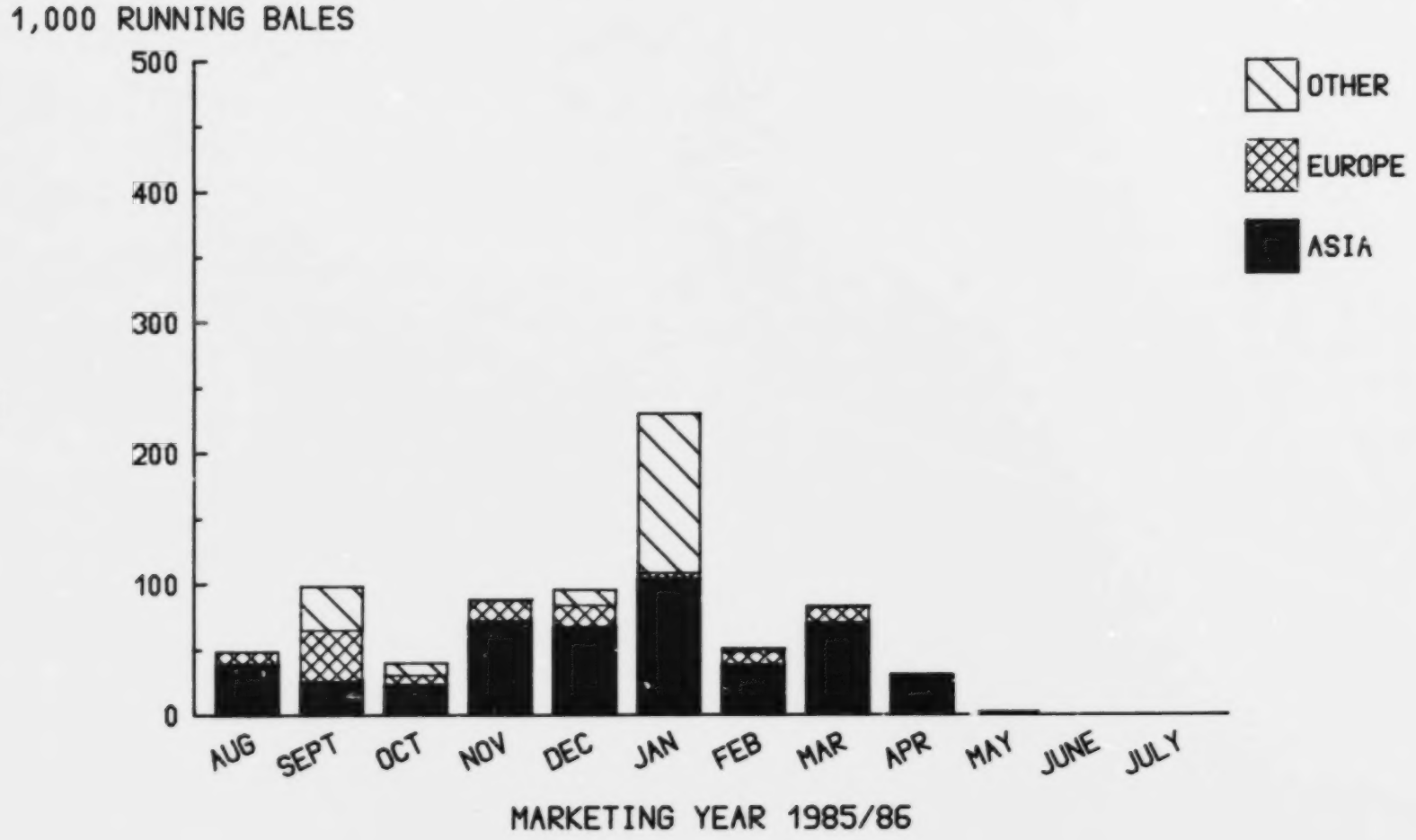

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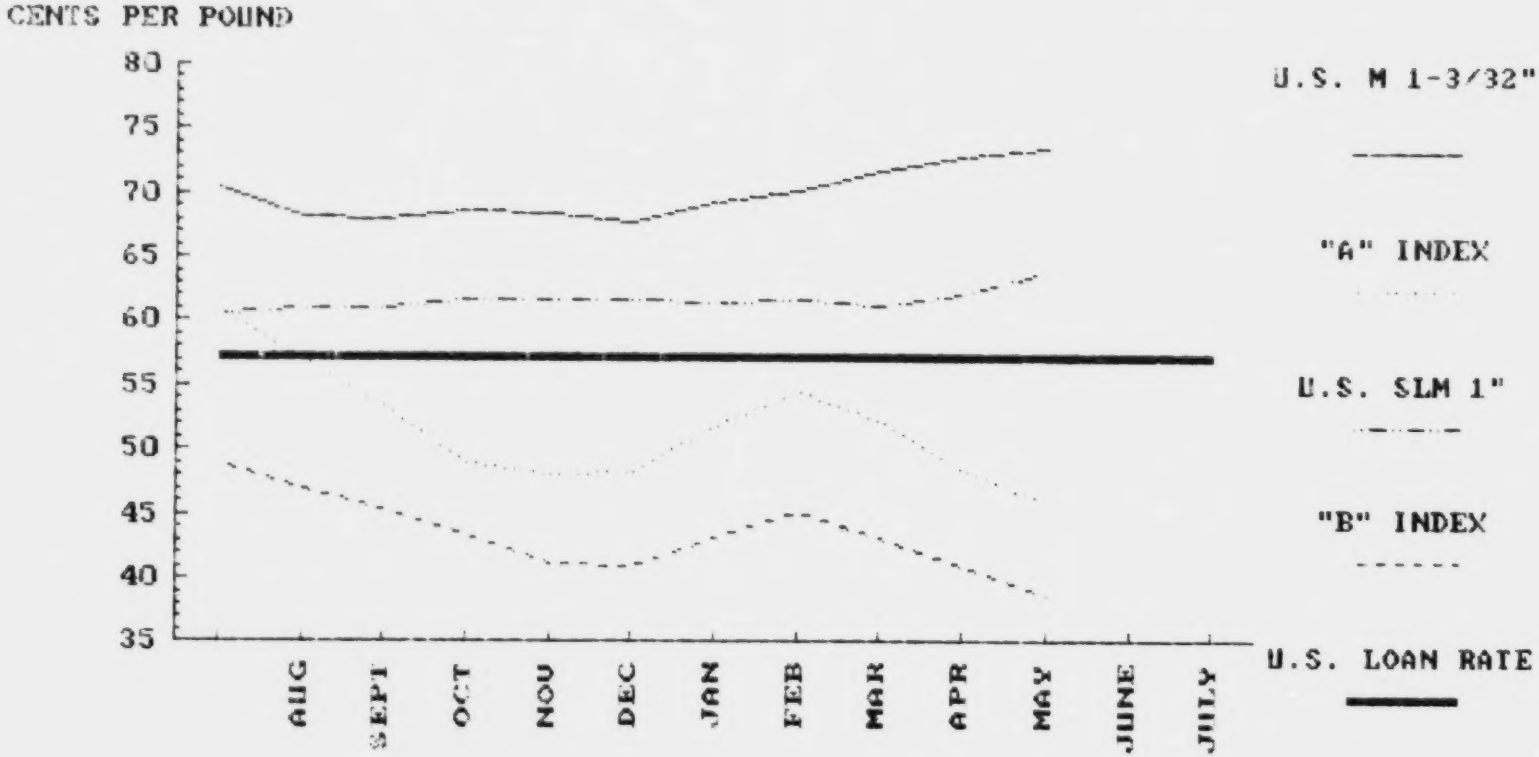
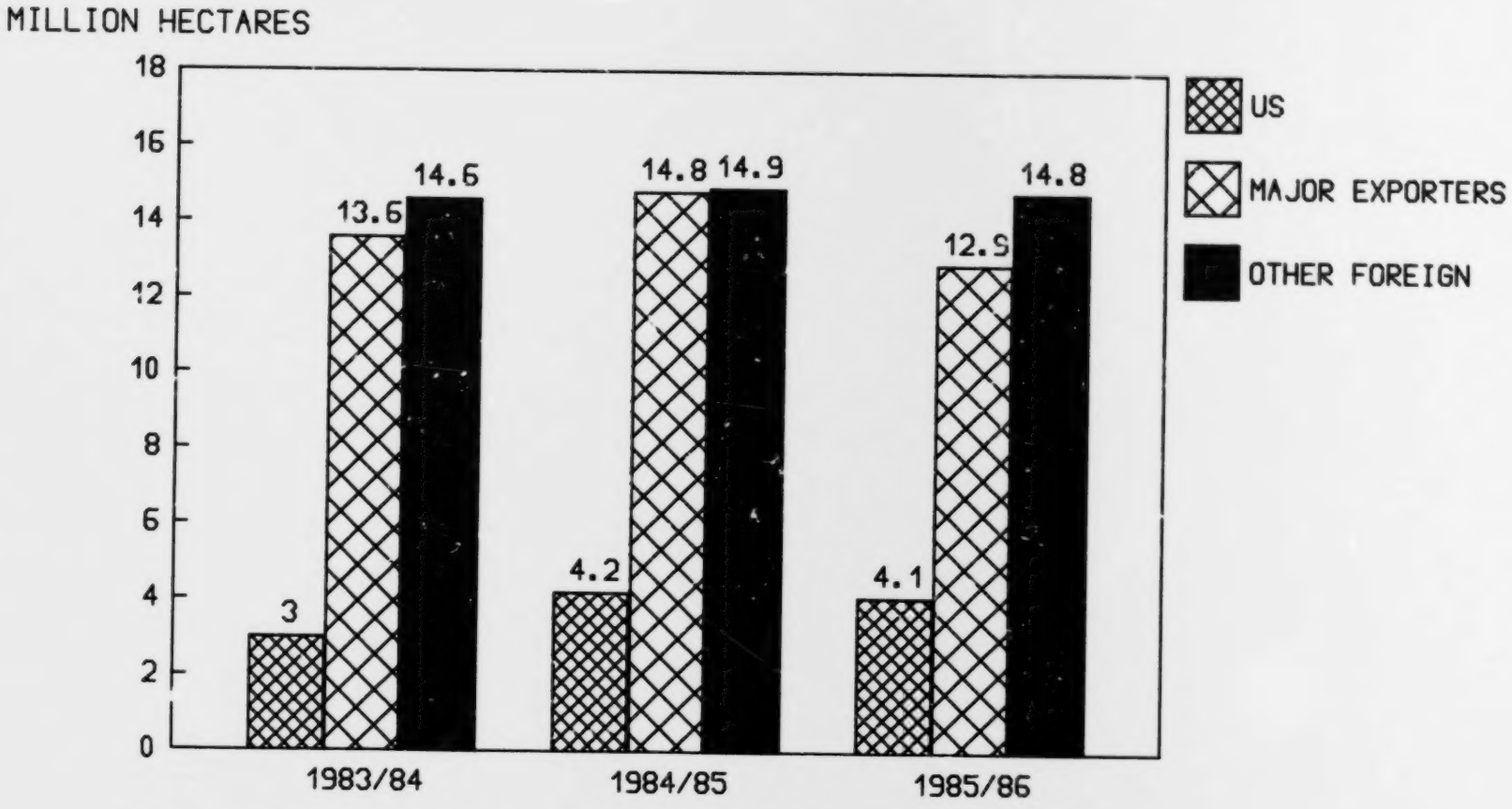
SELECTED MONTHLY INTERNATIONAL COTTON PRICES
AND U.S. LOAN RATE



MARKETING YEAR 1985/86

COTTON AREA
IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China
Other Foreign : Argentina, Brazil, India, Syria, other foreign

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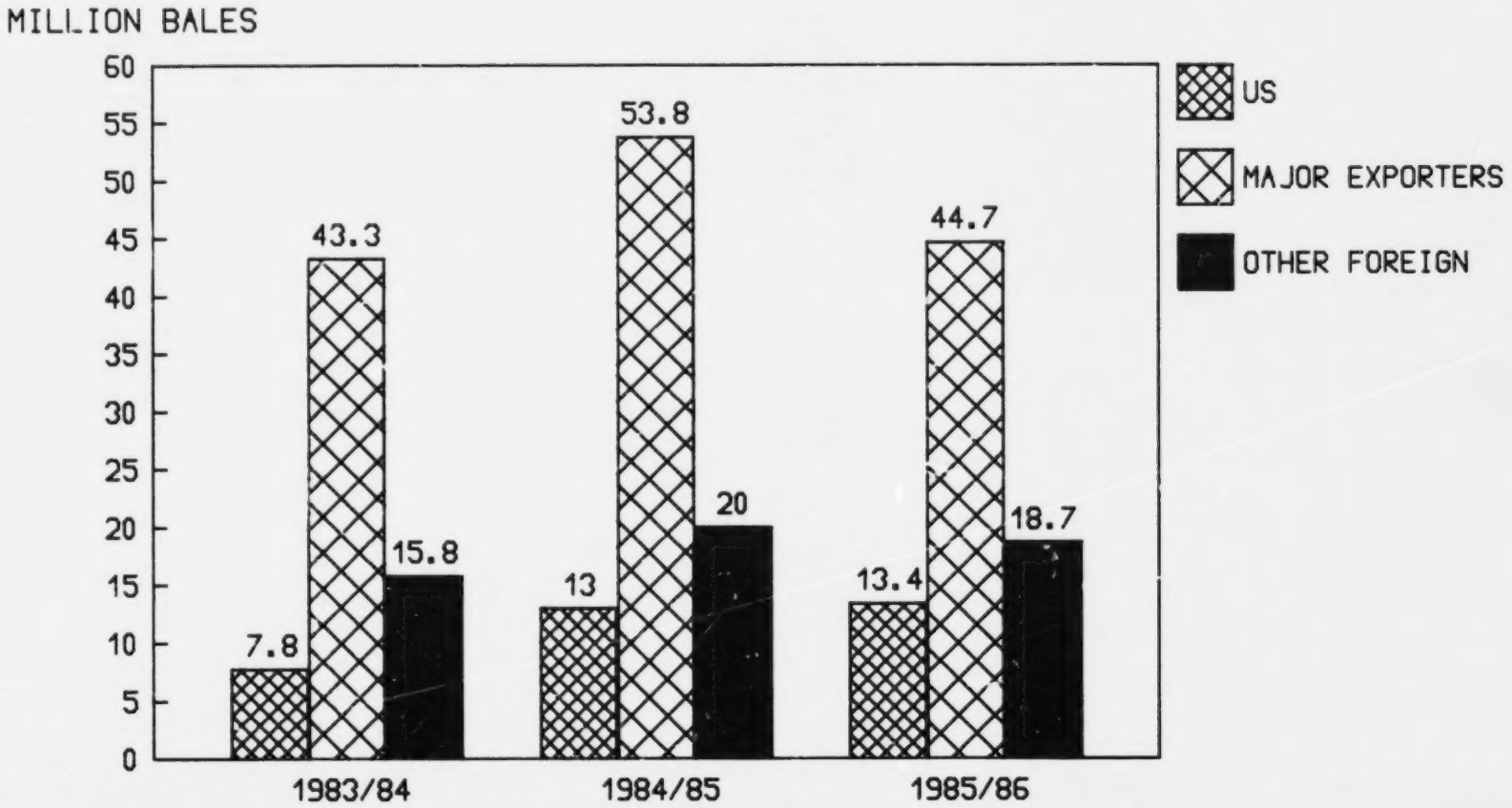
COTTON PRODUCTION
IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China
Other Foreign : Argentina, Brazil, India, Syria, other foriegn

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